



The Director

Corporate Supervision Department
Securities & Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue
Blue Area
Islamabad.

Ref. #: IL-SECP/21/018

February 3, 2021

**SUBJECT: COMPLIANCE CERTIFICATE UNDER SRO # 634(1)2014
DATED JULY 10, 2014**

Dear Sir

I, Naveed M. Sheikh, Chief Executive of Imperial Sugar Limited hereby certify that,

The Annual Financial Statements along with Directors' and Auditors' Reports thereon of the company for the year ended September 30, 2020 have been placed at the website of the company at www.imperiallimited.co. The Annual Financial Statements and other related information of the company will remain available at the website of the company for three years at least.

Further, the requirements of subject lined SRO have been complied with for the year ended September 30, 2020.

Regards,

Imperial Limited

A handwritten signature in blue ink, appearing to read 'Waqar Bandy', written over a horizontal line.

Waqar Ibn Zahoor Bandy
Chairman

A handwritten signature in blue ink, appearing to read 'Muhammad Tariq', written over a horizontal line.

Muhammad Tariq
Director